

Determinations Committee Decision

Date:	November 18, 2011
Determinations Committee:	Americas
Meeting Date:	November 18, 2011

DC Issue 2011110801:	Has a Bankruptcy Credit Event occurred with respect to Dynegy Holdings, LLC (formerly known as Dynegy Holdings Inc.)?	
1st Question for vote:	Do you approve and agree to publish the 2011 Dynegy Holdings, LLC Credit Derivatives Auction Settlement Terms in the form provided?	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlackRock	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	Pacific Investment Management Co., LLC	Yes
	Société Générale	Yes
	UBS	Yes

2nd Question for vote:	Should the comment period relating to the 2011 Dynegy Holdings, LLC Credit Derivatives Auction Settlement Terms be shortened to expire at 5:00pm New York time on Tuesday November 22, 2011 for purposes of Section 3.2(d) of the Credit Derivatives Determinations Committees Rules?	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlackRock	Yes
	BlueMountain Capital	Yes

	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	Pacific Investment Management Co., LLC	Yes
	Société Générale	Yes
	UBS	Yes